



Enterprise Products Partners L.P.

Selected Financial Data through March 31, 2022

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Enterprise Products Partners L.P.
Selected Financial Data - 1Q 2022

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Financial & Operating Highlights

(Amounts in millions, except per unit amounts)

	Total 2019	Total 2020	1Q21	2Q21	3Q21	4Q21	Total 2021	1Q22
Summary Financial Data:								
Revenues	\$ 32,789	\$ 27,200	\$ 9,155	\$ 9,450	\$ 10,832	\$ 11,370	\$ 40,807	\$ 13,008
Operating income	\$ 6,079	\$ 5,035	\$ 1,695	\$ 1,492	\$ 1,513	\$ 1,403	\$ 6,103	\$ 1,666
Net income attributable to common unitholders	\$ 4,591	\$ 3,775	\$ 1,341	\$ 1,112	\$ 1,153	\$ 1,028	\$ 4,634	\$ 1,296
Earnings per unit (fully diluted)	\$ 2.09	\$ 1.71	\$ 0.61	\$ 0.50	\$ 0.52	\$ 0.47	\$ 2.10	\$ 0.59
Gross operating margin by business segment:								
NGL Pipelines & Services	\$ 4,070	\$ 4,182	\$ 1,086	\$ 1,098	\$ 1,023	\$ 1,109	\$ 4,316	\$ 1,225
Crude Oil Pipelines & Services	2,088	1,997	400	419	423	438	1,680	415
Natural Gas Pipelines & Services	1,063	927	535	202	223	195	1,155	220
Petrochemical & Refined Products Services	1,070	1,082	282	326	411	338	1,357	404
Total segment gross operating margin (a)	8,290	8,188	2,303	2,045	2,080	2,080	8,508	2,264
Net adjustment for shipper make-up rights (b)	(24)	(85)	20	17	9	7	53	(6)
Non-GAAP total gross operating margin	8,266	8,103	2,323	2,062	2,089	2,087	8,561	2,258
<i>Adjustments to reconcile non-GAAP total gross operating margin to GAAP operating income (addition or subtraction by sign):</i>								
Depreciation, amortization and accretion expense in operating costs and expenses (c)	(1,848)	(1,962)	(495)	(501)	(502)	(513)	(2,011)	(514)
Asset impairment charges in operating costs and expenses	(133)	(890)	(66)	(17)	(30)	(120)	(233)	(14)
Net gains or losses attributable to asset sales and related matters in operating costs and expenses	6	4	(11)	-	3	3	(5)	(2)
General and administrative costs	(212)	(220)	(56)	(52)	(47)	(54)	(209)	(62)
Operating income	\$ 6,079	\$ 5,035	\$ 1,695	\$ 1,492	\$ 1,513	\$ 1,403	\$ 6,103	\$ 1,666
Adjusted EBITDA (See page 19)	\$ 8,117	\$ 8,057	\$ 2,246	\$ 2,008	\$ 2,015	\$ 2,112	\$ 8,381	\$ 2,257
LTM Adjusted EBITDA	\$ 8,117	\$ 8,057	\$ 8,323	\$ 8,370	\$ 8,325	\$ 8,381	\$ 8,381	\$ 8,392
Net cash flows provided by operating activities	\$ 6,521	\$ 5,891	\$ 2,023	\$ 1,994	\$ 2,370	\$ 2,126	\$ 8,513	\$ 2,145
Adjusted Cash Flow from Operations (See page 13)	\$ 6,978	\$ 6,659	\$ 1,924	\$ 1,694	\$ 1,722	\$ 1,807	\$ 7,147	\$ 1,954
Distributable Cash Flow (See pages 12 and 19)	\$ 6,624	\$ 6,407	\$ 1,737	\$ 1,599	\$ 1,613	\$ 1,659	\$ 6,608	\$ 1,837
Free Cash Flow (See page 13)	\$ 2,472	\$ 2,670	\$ 1,349	\$ 1,386	\$ 1,839	\$ 1,722	\$ 6,296	\$ (1,427)
Adjusted Free Cash Flow (See page 13)	\$ 2,929	\$ 3,438	\$ 1,250	\$ 1,086	\$ 1,191	\$ 1,403	\$ 4,930	\$ (1,618)
Weighted-average units outstanding - Basic EPU	2,188.614	2,185.761	2,183.377	2,185.303	2,183.963	2,180.743	2,183.341	2,178.376
Weighted-average units outstanding - Fully diluted EPU	2,201.680	2,202.154	2,203.284	2,205.452	2,203.974	2,200.447	2,203.332	2,199.294

(a) Within the context of this table, total segment gross operating margin represents a subtotal and corresponds to measures similarly titled and presented within the business segment footnote found in our consolidated financial statements.

(b) Gross operating margin by segment for NGL Pipelines & Services and Crude Oil Pipelines & Services reflect adjustments for shipper make-up rights that are included in management's evaluation of segment results. However, these adjustments are excluded from non-GAAP total gross operating margin.

(c) Excludes amortization of major maintenance costs for reaction-based plants, which are a component of gross operating margin.

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Financial & Operating Highlights (continued)
(Volumes as noted)

Selected Operating Data (a):

Thousands of barrels per day ("MBPD"), net:

	Total 2019	Total 2020	1Q21	2Q21	3Q21	4Q21	Total 2021	1Q22
NGL Pipeline Transportation	3,615	3,589	3,276	3,435	3,481	3,484	3,412	3,568
Crude Oil Pipeline Transportation	2,304	2,166	1,935	2,041	2,047	2,322	2,088	2,198
Petrochemical & Refined Products Pipeline Transportation	739	802	749	977	782	704	890	745
Total NGL, Crude Oil, Petrochemical and Refined Products Transportation	6,658	6,557	5,960	6,453	6,310	6,510	6,390	6,511

NGL Marine Terminals	626	722	652	665	664	651	658	642
Crude Oil Marine Terminals	964	724	572	770	588	649	645	796
Petrochemical & Refined Products Marine Terminals	325	262	266	198	264	207	234	208
Total NGL, Crude Oil, Petrochemical and Refined Products Marine Terminals	1,915	1,708	1,490	1,633	1,516	1,507	1,537	1,646

NGL Fractionation	1,017	1,359	1,190	1,245	1,254	1,327	1,253	1,317
Propylene Production	97	89	83	113	96	105	99	105
Butane Isomerization	109	96	63	84	108	86	85	90
Standalone Deisobutanizers ("DIBs")	99	127	139	173	153	151	154	151
Total Fractionation, Production, Isomerization and DIBs	1,322	1,671	1,475	1,615	1,611	1,669	1,591	1,663

Equity NGL Production	144	151	162	198	150	158	167	155
Octane Enhancement and Related Plant Sales	32	35	29	31	39	32	33	34

Billions of British Thermal Units per day ("BBtus/d"), net:

Natural Gas Transportation	14,198	13,421	13,704	14,161	14,556	14,564	14,249	16,416
Total Natural Gas Transportation	14,198	13,421	13,704	14,161	14,556	14,564	14,249	16,416

Million Cubic Feet per day ("MMcf/d"), net:

Fee-based Natural Gas Processing	4,738	4,285	4,018	4,187	3,990	4,029	4,057	4,894
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(a) These selected volume statistics are reported on a net basis, taking into account our ownership interests in certain joint ventures, and reflect the periods in which we owned an interest in such operations. These statistics reflect volumes for newly constructed assets from the related in-service dates and for recently purchased assets from the related acquisition dates.

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Financial & Operating Highlights (continued)
(Amounts in millions, except per unit amounts)

	Total 2019	Total 2020	1Q21	2Q21	3Q21	4Q21	Total 2021	1Q22
Distributable Cash Flow and Unit Coverage Ratio:								
Distributable Cash Flow	\$ 6,624	\$ 6,407	\$ 1,737	\$ 1,599	\$ 1,613	\$ 1,659	\$ 6,608	\$ 1,837
Coverage - weighted-average distribution-bearing common units	1.71x	1.64x	1.77x	1.63x	1.64x	1.64x	1.67x	1.81x
Coverage - weighted-average total common units	1.70x	1.63x	1.75x	1.61x	1.63x	1.63x	1.66x	1.80x

Distributions of Cash during Period:

Date of distribution	Total 2019	Total 2020	2/11/2021	5/12/2021	8/12/2021	11/12/2021	Total 2021	2/11/2022
Cash distribution (\$/unit)	\$ 1.7550	\$ 1.7800	\$ 0.4500	\$ 0.4500	\$ 0.4500	\$ 0.4500	\$ 1.8000	\$ 0.4650
Cash distributed to common units	\$ 3,840	\$ 3,891	\$ 982	\$ 983	\$ 983	\$ 982	\$ 3,930	\$ 1,012
Common units subject to distribution	2,187,912	2,185,951	2,181,599	2,185,179	2,185,382	2,182,130	2,183,572	2,176,380
Cash distributed to distribution equivalent right-bearing phantom units	\$ 22	\$ 27	\$ 7	\$ 8	\$ 8	\$ 8	\$ 31	\$ 8
Distribution equivalent right-bearing phantom units subject to distribution	12,616	15,208	15,666	18,085	17,674	17,282	17,177	17,148
Total cash distribution paid to common unitholders, including distribution equivalent rights on phantom unit awards	\$ 3,862	\$ 3,918	\$ 989	\$ 991	\$ 991	\$ 990	\$ 3,961	\$ 1,020

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Partnership Unit Data
(Amounts in millions)

	Total 2019	Total 2020	1Q21	2Q21	3Q21	4Q21	Total 2021	1Q22
Partnership Unit Data for EPU Calculation:								
<u>Common Units:</u>								
Total units outstanding, beginning of period	2,184.869	2,189.226	2,182.309	2,185.179	2,185.382	2,182.130	2,182.309	2,176.380
Total units outstanding, end of period	2,189.226	2,182.309	2,185.179	2,185.382	2,182.130	2,176.380	2,176.380	2,180.453
Weighted-average total units outstanding	2,188.614	2,185.761	2,183.377	2,185.303	2,183.963	2,180.743	2,183.341	2,178.376
<u>Distribution Equivalent Right-bearing Phantom Unit Awards (a):</u>								
Total units outstanding, beginning of period	10.333	12.975	15.669	18.109	17.698	17.300	15.669	17.171
Total units outstanding, end of period	12.975	15.669	18.109	17.698	17.300	17.171	17.171	19.046
Weighted-average total units outstanding	13.066	15.687	17.439	17.890	17.493	17.222	17.511	18.800
<u>Preferred units (b):</u>								
Total common unit equivalents outstanding, beginning of period		-	2.782	2.475	2.259	2.518	2.782	2.482
Total common unit equivalents outstanding, end of period		2.782	2.475	2.259	2.518	2.482	2.482	2.118
Weighted-average total common unit equivalents outstanding		0.706	2.468	2.259	2.518	2.482	2.480	2.118
<u>Total of all Units used in Fully Diluted EPU Calculation:</u>								
Total units outstanding, beginning of period	2,195.202	2,202.201	2,200.760	2,205.763	2,205.339	2,201.948	2,200.760	2,196.033
Total units outstanding, end of period	2,202.201	2,200.760	2,205.763	2,205.339	2,201.948	2,196.033	2,196.033	2,201.617
Weighted-average total units outstanding	2,201.680	2,202.154	2,203.284	2,205.452	2,203.974	2,200.447	2,203.332	2,199.294

(a) Consists of distribution equivalent right-bearing phantom unit awards issued to key personnel that work on our behalf.

(b) Consists of non-publicly traded preferred units having a stated value of \$1,000 per unit. Amounts represent the common unit equivalent, which was calculated using the "if-converted method" to determine the potential dilutive effect of the conversion of preferred units issued.

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Capitalization Data
(Amounts in millions)

	Y/E 2019	Y/E 2020	1Q21	2Q21	3Q21	Y/E 2021	1Q22
Capitalization for the period ended:							
Cash and Cash Equivalents	\$ 335	\$ 1,060	\$ 229	\$ 405	\$ 2,214	\$ 2,820	\$ 231
Debt:							
Current maturities of debt	\$ 1,982	\$ 1,325	\$ 1,513	\$ 1,399	\$ 1,399	\$ 1,400	\$ 2,629
Senior debt obligations - principal	23,250	26,175	24,775	24,775	25,775	25,775	24,525
Junior subordinated notes - principal	2,646	2,646	2,646	2,646	2,646	2,646	2,646
Other	(253)	(280)	(275)	(273)	(288)	(286)	(282)
Total debt	\$ 27,625	\$ 29,866	\$ 28,659	\$ 28,547	\$ 29,532	\$ 29,535	\$ 29,518
Net debt	\$ 27,290	\$ 28,806	\$ 28,430	\$ 28,142	\$ 27,318	\$ 26,715	\$ 29,287
Redeemable preferred limited partner interests:							
Series A cumulative convertible preferred units		49	49	49	49	49	49
Equity:							
Common units	\$ 24,693	\$ 25,767	\$ 26,109	\$ 26,269	\$ 26,390	\$ 26,340	\$ 26,610
Treasury units	-	(1,297)	(1,297)	(1,297)	(1,297)	(1,297)	(1,297)
Accumulated other comprehensive income (loss)	71	(165)	181	(199)	(172)	286	240
Noncontrolling interests	1,064	1,073	1,078	1,074	1,063	1,110	1,104
Total equity	\$ 25,828	\$ 25,378	\$ 26,071	\$ 25,847	\$ 25,984	\$ 26,439	\$ 26,657
Total capitalization net of cash and cash equivalents	\$ 53,118	\$ 54,233	\$ 54,550	\$ 54,038	\$ 53,351	\$ 53,203	\$ 55,993
Net Debt to LTM Adjusted EBITDA (a)	3.20x	3.41x	3.26x	3.20x	3.12x	3.03x	3.33x
Total Debt to LTM Adjusted EBITDA (a)	3.24x	3.54x	3.28x	3.25x	3.39x	3.37x	3.36x
LTM Adjusted EBITDA Interest Coverage	6.53x	6.26x	6.44x	6.49x	6.48x	6.53x	6.56x

(a) Debt in this calculation is reduced for the average 50% equity content ascribed, at issuance, to our Junior Subordinated Notes by the nationally recognized rating agencies. Net debt reflects total debt reduced by cash and cash equivalents.

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Capitalization Data (continued)
(Amounts in millions)

	Remainder of 2022	2023	2024	2025	2026	Thereafter	Total
Debt Principal Maturity Schedule at March 31, 2022:							
EPO senior debt obligations:							
Commercial Paper Notes, variable-rate	\$ 1,380	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,380
Senior Notes HH, 3.35% fixed-rate, due March 2023	-	1,250	-	-	-	-	1,250
Senior Notes JJ, 3.90% fixed-rate, due February 2024	-	-	850	-	-	-	850
Senior Notes MM, 3.75% fixed-rate, due February 2025	-	-	-	1,150	-	-	1,150
Senior Notes PP, 3.70% fixed-rate, due February 2026	-	-	-	-	875	-	875
Senior Notes SS, 3.95% fixed-rate, due February 2027	-	-	-	-	-	575	575
Senior Notes WW, 4.15% fixed-rate, due October 2028	-	-	-	-	-	1,000	1,000
Senior Notes YY, 3.125% fixed-rate, due July 2029	-	-	-	-	-	1,250	1,250
Senior Notes AAA, 2.8% fixed-rate, due January 2030	-	-	-	-	-	1,250	1,250
Senior Notes D, 6.875% fixed-rate, due March 2033	-	-	-	-	-	500	500
Senior Notes H, 6.65% fixed-rate, due October 2034	-	-	-	-	-	350	350
Senior Notes J, 5.75% fixed-rate, due March 2035	-	-	-	-	-	250	250
Senior Notes W, 7.55% fixed-rate, due April 2038	-	-	-	-	-	400	400
Senior Notes R, 6.125% fixed-rate, due October 2039	-	-	-	-	-	600	600
Senior Notes Z, 6.45% fixed-rate, due September 2040	-	-	-	-	-	600	600
Senior Notes BB, 5.95% fixed-rate, due February 2041	-	-	-	-	-	750	750
Senior Notes DD, 5.70% fixed-rate, due February 2042	-	-	-	-	-	600	600
Senior Notes EE, 4.85% fixed-rate, due August 2042	-	-	-	-	-	750	750
Senior Notes GG, 4.45% fixed-rate, due February 2043	-	-	-	-	-	1,100	1,100
Senior Notes II, 4.85% fixed-rate, due March 2044	-	-	-	-	-	1,400	1,400
Senior Notes KK, 5.10% fixed-rate, due February 2045	-	-	-	-	-	1,150	1,150
Senior Notes QQ, 4.90% fixed-rate, due May 2046	-	-	-	-	-	975	975
Senior Notes UU, 4.25% fixed-rate, due February 2048	-	-	-	-	-	1,250	1,250
Senior Notes XX, 4.80% fixed-rate, due February 2049	-	-	-	-	-	1,250	1,250
Senior Notes ZZ, 4.20% fixed-rate, due January 2050	-	-	-	-	-	1,250	1,250
Senior Notes BBB, 3.70% fixed-rate, due January 2051	-	-	-	-	-	1,000	1,000
Senior Notes DDD, 3.20% fixed-rate, due February 2052	-	-	-	-	-	1,000	1,000
Senior Notes EEE, 3.30% fixed-rate, due February 2053	-	-	-	-	-	1,000	1,000
Senior Notes NN, 4.95% fixed-rate, due October 2054	-	-	-	-	-	400	400
Senior Notes CCC, 3.95% fixed-rate, due January 2060	-	-	-	-	-	1,000	1,000
TEPPCO senior debt obligations:							
TEPPCO Senior Notes, 7.55% fixed-rate, due April 2038	-	-	-	-	-	-	-
EPO Junior Subordinated Notes C, variable-rate, due June 2067	-	-	-	-	-	232	232
EPO Junior Subordinated Notes D, fixed/variable-rate, due August 2077	-	-	-	-	-	700	700
EPO Junior Subordinated Notes E, fixed/variable-rate, due August 2077	-	-	-	-	-	1,000	1,000
EPO Junior Subordinated Notes F, fixed/variable-rate, due February 2078	-	-	-	-	-	700	700
TEPPCO Junior Subordinated Notes, variable-rate, due June 2067	-	-	-	-	-	14	14
Total	\$ 1,380	\$ 1,250	\$ 850	\$ 1,150	\$ 875	\$ 24,296	\$ 29,801

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Statements of Consolidated Operations

(Amounts in millions, except per unit amounts)

	Total 2019	Total 2020	1Q21	2Q21	3Q21	4Q21	Total 2021	1Q22
Revenues	\$ 32,789	\$ 27,200	\$ 9,155	\$ 9,450	\$ 10,832	\$ 11,370	\$ 40,807	\$ 13,008
Costs and expenses:								
Operating costs and expenses	27,062	22,371	7,553	8,067	9,409	10,049	35,078	11,397
General and administrative costs	212	220	56	52	47	54	209	62
Total costs and expenses	27,274	22,591	7,609	8,119	9,456	10,103	35,287	11,459
Equity in income of unconsolidated affiliates	563	426	149	161	137	136	583	117
Operating income	6,079	5,035	1,695	1,492	1,513	1,403	6,103	1,666
Other income (expense):								
Interest expense	(1,243)	(1,287)	(323)	(316)	(316)	(328)	(1,283)	(319)
Change in fair market value of Liquidity Option Agreement	(120)	(2)	-	-	-	-	-	-
Other, net	17	16	1	1	1	2	5	3
Total other expense, net	(1,346)	(1,273)	(322)	(315)	(315)	(326)	(1,278)	(316)
Income before income taxes	4,733	3,762	1,373	1,177	1,198	1,077	4,825	1,350
Benefit from (provision for) income taxes	(46)	124	(10)	(31)	(16)	(13)	(70)	(19)
Net income	4,687	3,886	1,363	1,146	1,182	1,064	4,755	1,331
Net income attributable to noncontrolling interests	(96)	(110)	(21)	(33)	(28)	(35)	(117)	(34)
Net income attributable to preferred units	-	(1)	(1)	(1)	(1)	(1)	(4)	(1)
Net income attributable to common unitholders	\$ 4,591	\$ 3,775	\$ 1,341	\$ 1,112	\$ 1,153	\$ 1,028	\$ 4,634	\$ 1,296
Earnings per unit:								
Basic earnings per unit	\$ 2.09	\$ 1.71	\$ 0.61	\$ 0.50	\$ 0.52	\$ 0.47	\$ 2.11	\$ 0.59
Number of units used in calculation	2,188.614	2,185.761	2,183.377	2,185.303	2,183.963	2,180.743	2,183.341	2,178.376
Diluted earnings per unit	\$ 2.09	\$ 1.71	\$ 0.61	\$ 0.50	\$ 0.52	\$ 0.47	\$ 2.10	\$ 0.59
Number of units used in calculation	2,201.680	2,202.154	2,203.284	2,205.452	2,203.974	2,200.447	2,203.332	2,199.294

Enterprise Products Partners L.P.
Selected Financial Data - 1Q 2022

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Consolidated Balance Sheets
(Amounts in millions)

	Y/E 2019	Y/E 2020	1Q21	2Q21	3Q21	Y/E 2021	1Q22
ASSETS							
Current assets:							
Cash and cash equivalents	\$ 335	\$ 1,060	\$ 229	\$ 405	\$ 2,214	\$ 2,820	\$ 231
Restricted cash	75	98	105	206	144	145	222
Accounts receivable - trade, net	4,874	4,803	5,780	5,254	6,120	6,967	8,995
Accounts receivable - related parties	3	6	7	8	3	21	23
Inventories	2,091	3,303	3,703	3,347	3,096	2,681	2,652
Prepaid and other current assets	485	639	760	1,091	1,251	636	855
Total current assets	7,863	9,909	10,584	10,311	12,828	13,270	12,978
Property, plant and equipment, net	41,603	41,913	42,102	42,233	42,254	42,088	44,033
Investments in unconsolidated affiliates	2,600	2,429	2,450	2,443	2,433	2,428	2,426
Intangible assets, net	3,449	3,309	3,260	3,230	3,190	3,151	4,101
Goodwill	5,745	5,449	5,449	5,449	5,449	5,449	5,608
Other assets	473	1,098	1,139	1,139	1,166	1,140	1,173
Total assets	\$ 61,733	\$ 64,107	\$ 64,984	\$ 64,805	\$ 67,320	\$ 67,526	\$ 70,319
LIABILITIES AND EQUITY							
Current liabilities:							
Current maturities of debt	\$ 1,982	\$ 1,325	\$ 1,513	\$ 1,399	\$ 1,399	\$ 1,400	\$ 2,629
Accounts payable - trade	1,005	705	831	853	708	632	868
Accounts payable - related parties	162	150	85	97	125	167	62
Accrued product payables	4,916	5,395	7,053	6,687	7,997	8,093	10,578
Accrued interest	432	456	224	443	225	453	220
Other current liabilities	634	957	833	1,050	1,417	880	1,017
Total current liabilities	9,130	8,988	10,539	10,529	11,871	11,625	15,374
Long-term debt	25,643	28,541	27,146	27,148	28,133	28,135	26,889
Deferred tax liabilities	100	465	483	502	511	518	549
Other long-term liabilities	1,032	686	696	730	772	760	801
Redeemable preferred limited partner interests:							
Series A cumulative convertible preferred units		49	49	49	49	49	49
Equity:							
Partners' equity:							
Common units	24,693	25,767	26,109	26,269	26,390	26,340	26,610
Treasury units	-	(1,297)	(1,297)	(1,297)	(1,297)	(1,297)	(1,297)
Accumulated other comprehensive income (loss)	71	(165)	181	(199)	(172)	286	240
Total partners' equity	24,764	24,305	24,993	24,773	24,921	25,329	25,553
Noncontrolling interests	1,064	1,073	1,078	1,074	1,063	1,110	1,104
Total equity	25,828	25,378	26,071	25,847	25,984	26,439	26,657
Total liabilities and equity	\$ 61,733	\$ 64,107	\$ 64,984	\$ 64,805	\$ 67,320	\$ 67,526	\$ 70,319
Working capital	\$ (1,267)	\$ 921	\$ 45	\$ (218)	\$ 957	\$ 1,645	\$ (2,396)

Enterprise Products Partners L.P.
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Statements of Consolidated Cash Flows
(Amounts in millions)

	Total 2019	Total 2020	1Q21	2Q21	3Q21	4Q21	Total 2021	1Q22
Operating Activities:								
Net income	\$ 4,687	\$ 3,886	\$ 1,363	\$ 1,146	\$ 1,182	\$ 1,064	\$ 4,755	\$ 1,331
<i>Reconciliation of net income to net cash flows provided by operating activities:</i>								
Depreciation and accretion	1,570	1,697	426	426	429	442	1,723	440
Amortization of intangible assets	175	143	36	38	39	38	151	41
Amortization of major maintenance costs for reaction-based plants			3	7	9	8	27	12
Other amortization expense	205	232	60	63	58	58	239	58
Impairment of goodwill	-	296	-	-	-	-	-	-
Impairment of assets other than goodwill	133	594	66	18	29	120	233	14
Equity in income of unconsolidated affiliates	(563)	(426)	(149)	(161)	(137)	(136)	(583)	(117)
Distributions received on earnings from unconsolidated affiliates	568	427	112	150	144	138	544	109
Net losses (gains) attributable to asset sales and related matters	(6)	(4)	11	-	(3)	(3)	5	2
Deferred income tax expense (benefit)	20	(148)	5	19	9	7	40	9
Change in fair market value of Liquidity Option Agreement	120	2	-	-	-	-	-	-
Change in fair market value of derivative instruments	27	(79)	(16)	(23)	(47)	59	(27)	42
Non-cash expense related to long-term operating leases	43	39	9	10	10	12	41	13
Net effect of changes in operating accounts	(457)	(768)	99	300	648	319	1,366	191
Other operating activities	(0)	-	(2)	1	-	-	(1)	-
Net cash flows provided by operating activities	6,521	5,891	2,023	1,994	2,370	2,126	8,513	2,145
Investing Activities:								
Capital expenditures	(4,532)	(3,288)	(679)	(622)	(505)	(417)	(2,223)	(349)
Cash used for business combinations, net of cash received	-	-	-	-	-	-	-	(3,204)
Investments in unconsolidated affiliates	(112)	(16)	(1)	-	-	(1)	(2)	-
Proceeds from asset sales	21	13	6	44	8	6	64	11
Distributions received for return of capital from unconsolidated affiliates	63	188	19	18	4	5	46	11
Other investing activities	(16)	(18)	(2)	(12)	1	(7)	(20)	(1)
Cash used in investing activities	(4,576)	(3,121)	(657)	(572)	(492)	(414)	(2,135)	(3,532)
Financing Activities:								
Borrowings under debt agreements	58,173	6,672	7,532	2,265	1,362	-	11,159	13,444
Repayments of debt	(56,717)	(4,407)	(8,742)	(2,379)	(371)	1	(11,491)	(13,464)
Debt issuance costs	(28)	(46)	-	-	(15)	(1)	(16)	-
Cash distributions paid to common unitholders	(3,840)	(3,891)	(982)	(983)	(983)	(982)	(3,930)	(1,012)
Cash payments made in connection with distribution equivalent rights	(22)	(27)	(7)	(8)	(8)	(8)	(31)	(8)
Cash distributions paid to noncontrolling interests	(106)	(131)	(30)	(41)	(44)	(39)	(154)	(42)
Cash contributions from noncontrolling interests	633	31	13	5	5	49	72	2
Net cash proceeds from the issuance of common units	82	-	-	-	-	-	-	-
Monetization of interest rate derivative instruments	-	(33)	75	-	-	-	75	-
Repurchase of common units under buyback programs	(81)	(186)	(14)	-	(75)	(125)	(214)	-
Net cash proceeds from the issuance of preferred units	-	32	-	-	-	-	-	-
Other financing activities	(39)	(36)	(35)	(4)	(2)	-	(41)	(45)
Cash provided by (used in) financing activities	(1,945)	(2,022)	(2,190)	(1,145)	(131)	(1,105)	(4,571)	(1,125)
Net change in cash and cash equivalents, including restricted cash	(0)	748	(824)	277	1,747	607	1,807	(2,512)
Cash and cash equivalents, including restricted cash, at beginning of period	410	410	1,158	334	611	2,358	1,158	2,965
Cash and cash equivalents, including restricted cash, at end of period	\$ 410	\$ 1,158	\$ 334	\$ 611	\$ 2,358	\$ 2,965	\$ 2,965	\$ 453

Enterprise Products Partners L.P.
Selected Financial Data - 1Q 2022

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Calculation of Distributable Cash Flow

(Amounts in millions, except per unit amounts)

	Total 2019	Total 2020	1Q21	2Q21	3Q21	4Q21	Total 2021	1Q22
Net income attributable to common unitholders	\$ 4,591	\$ 3,775	\$ 1,341	\$ 1,112	\$ 1,153	\$ 1,028	\$ 4,634	\$ 1,296
<i>Adjustments to GAAP Net Income Attributable to Common Unitholders to derive non-GAAP Distributable Cash Flow (addition or subtraction indicated by sign):</i>								
Depreciation, amortization and accretion expenses	1,949	2,072	525	534	535	546	2,140	551
Cash distributions received from unconsolidated affiliates	631	615	131	168	148	143	590	120
Equity in income of unconsolidated affiliates	(563)	(426)	(149)	(161)	(137)	(136)	(583)	(117)
Change in fair market value of derivative instruments	27	(79)	(16)	(23)	(47)	59	(27)	42
Change in fair market value of Liquidity Option	120	2	-	-	-	-	-	-
Sustaining capital expenditures	(325)	(294)	(144)	(117)	(70)	(99)	(430)	(75)
Asset impairment charges	133	890	66	18	29	120	233	14
Deferred income tax expense (benefit)	20	(148)	5	19	9	7	40	9
Other, net (a)	20	20	(103)	5	(15)	(15)	(128)	(14)
Operational DCF	6,603	6,427	1,656	1,555	1,605	1,653	6,469	1,826
Proceeds from asset sales	21	13	6	44	8	6	64	11
Monetization of interest rate derivative instruments accounted for as cash flow hedges	-	(33)	75	-	-	-	75	-
Distributable Cash Flow	\$ 6,624	\$ 6,407	\$ 1,737	\$ 1,599	\$ 1,613	\$ 1,659	\$ 6,608	\$ 1,837
Units subject to Quarterly Cash Distribution:								
Common units	2,188,991	2,184,044	2,185,179	2,185,382	2,182,130	2,176,380	2,182,267	2,180,453
Distribution equivalent right-bearing phantom unit awards	13,278	15,881	18,085	17,674	17,282	17,148	17,548	19,004
Total participating units outstanding	2,202,269	2,199,925	2,203,264	2,203,056	2,199,412	2,193,528	2,199,815	2,199,458
Distributable Cash Flow Coverage:								
Distribution rate per period (\$/unit)	\$ 1.7650	\$ 1.7850	\$ 0.4500	\$ 0.4500	\$ 0.4500	\$ 0.4650	\$ 1.8150	\$ 0.4650
Distribution-bearing common units	1.71x	1.64x	1.77x	1.63x	1.64x	1.64x	1.67x	1.81x
All units	1.70x	1.63x	1.75x	1.61x	1.63x	1.63x	1.66x	1.80x
Retained Distributable Cash Flow	\$ 2,737	\$ 2,480	\$ 746	\$ 608	\$ 623	\$ 639	\$ 2,616	\$ 814

(a) The year ended December 31, 2021 includes \$100 million of accounts receivable that we do not expect to collect in the normal billing cycle.

Enterprise Products Partners L.P.
Selected Financial Data - 1Q 2022

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Calculation of Free Cash Flow & Adjusted Free Cash Flow

(Amounts in millions)

	Total 2019	Total 2020	1Q21	2Q21	3Q21	4Q21	Total 2021	1Q22
Net cash flows provided by operating activities	\$ 6,521	\$ 5,891	\$ 2,023	\$ 1,994	\$ 2,370	\$ 2,126	\$ 8,513	\$ 2,145
<i>Adjustments to GAAP Net cash flows provided by operating activities to derive non-GAAP Free Cash Flow & Adjusted Free Cash Flow (addition or subtraction indicated by sign):</i>								
Cash used in investing activities	(4,576)	(3,121)	(657)	(572)	(492)	(414)	(2,135)	(3,532)
Cash contributions from noncontrolling interests	633	31	13	5	5	49	72	2
Cash distributions paid to noncontrolling interests	(106)	(131)	(30)	(41)	(44)	(39)	(154)	(42)
Free Cash Flow	\$ 2,472	\$ 2,670	\$ 1,349	\$ 1,386	\$ 1,839	\$ 1,722	\$ 6,296	\$ (1,427)
Net effect of changes in operating accounts, as applicable	457	768	(99)	(300)	(648)	(319)	(1,366)	(191)
Adjusted Free Cash Flow	\$ 2,929	\$ 3,438	\$ 1,250	\$ 1,086	\$ 1,191	\$ 1,403	\$ 4,930	\$ (1,618)

Adjusted Cash Flow from Operations

Net cash flows provided by operating activities	\$ 6,521	\$ 5,891	\$ 2,023	\$ 1,994	\$ 2,370	\$ 2,126	\$ 8,513	\$ 2,145
<i>Adjustments to GAAP Net cash flows provided by operating activities to derive non-GAAP Adjusted Cash Flow from Operations (addition or subtraction indicated by sign):</i>								
Net effect of changes in operating accounts, as applicable	457	768	(99)	(300)	(648)	(319)	(1,366)	(191)
Adjusted Cash Flow from Operations	\$ 6,978	\$ 6,659	\$ 1,924	\$ 1,694	\$ 1,722	\$ 1,807	\$ 7,147	\$ 1,954

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Operating Data by Business Segment

(Unless otherwise stated, amounts in \$ millions)

	Total 2019	Total 2020	1Q21	2Q21	3Q21	4Q21	Total 2021	1Q22
<u>NGL Pipelines & Services:</u>								
Natural Gas Processing & Related NGL Marketing Activities	\$ 1,160	\$ 997	\$ 294	\$ 286	\$ 264	\$ 291	\$ 1,135	\$ 415
NGL Pipelines, Storage & Terminals	2,402	2,524	627	555	570	572	2,324	566
NGL Fractionation	508	661	165	257	189	246	857	244
Total NGL Pipelines & Services Gross Operating Margin	<u>\$ 4,070</u>	<u>\$ 4,182</u>	<u>\$ 1,086</u>	<u>\$ 1,098</u>	<u>\$ 1,023</u>	<u>\$ 1,109</u>	<u>\$ 4,316</u>	<u>\$ 1,225</u>
<u>Natural Gas Processing & Related NGL Marketing Activities</u>								
Gross Operating Margin from Consolidated Facilities	\$ 1,158	\$ 996	\$ 293	\$ 285	\$ 263	\$ 291	\$ 1,132	\$ 414
Total Equity Income from Unconsolidated Affiliates	2	1	1	1	1	-	3	1
Total NG Processing & Related NGL Marketing Activities Gross Operating Margin	<u>\$ 1,160</u>	<u>\$ 997</u>	<u>\$ 294</u>	<u>\$ 286</u>	<u>\$ 264</u>	<u>\$ 291</u>	<u>\$ 1,135</u>	<u>\$ 415</u>
Equity NGL Production (MBPD)	144	151	162	198	150	158	167	155
Fee-based Natural Gas Processing (MMcf/d)	4,738	4,285	4,018	4,187	3,990	4,029	4,057	4,894
<u>NGL Pipelines, Storage & Terminals</u>								
Gross Operating Margin from Consolidated Facilities	\$ 2,269	\$ 2,396	\$ 599	\$ 527	\$ 541	\$ 540	\$ 2,207	\$ 532
Net adjustment for shipper make-up rights	26	12	1	-	-	2	3	2
Total Equity Income from Unconsolidated Affiliates	108	116	27	28	29	30	114	32
Total NGL Pipelines, Storage & Terminals Gross Operating Margin	<u>\$ 2,402</u>	<u>\$ 2,524</u>	<u>\$ 627</u>	<u>\$ 555</u>	<u>\$ 570</u>	<u>\$ 572</u>	<u>\$ 2,324</u>	<u>\$ 566</u>
NGL Pipeline Transportation Volumes (MBPD)	3,615	3,589	3,276	3,435	3,481	3,484	3,412	3,568
NGL Marine Terminal Volumes (MBPD)	626	722	652	665	664	651	658	642
Indicative Unit Margin (\$/Gallon)	\$ 0.037	\$ 0.038	\$ 0.042	\$ 0.035	\$ 0.036	\$ 0.036	\$ 0.037	\$ 0.036
<u>NGL Fractionation</u>								
Gross Operating Margin from Consolidated Facilities	\$ 502	\$ 657	\$ 165	\$ 257	\$ 188	\$ 244	\$ 854	\$ 243
Total Equity Income from Unconsolidated Affiliates	6	4	-	-	1	2	3	1
Total NGL Fractionation Gross Operating Margin	<u>\$ 508</u>	<u>\$ 661</u>	<u>\$ 165</u>	<u>\$ 257</u>	<u>\$ 189</u>	<u>\$ 246</u>	<u>\$ 857</u>	<u>\$ 244</u>
NGL Fractionation Volumes (MBPD)	1,017	1,359	1,190	1,245	1,254	1,327	1,253	1,317
Indicative Unit Margin (\$/Gallon)	\$ 0.033	\$ 0.032	\$ 0.037	\$ 0.054	\$ 0.039	\$ 0.048	\$ 0.045	\$ 0.049
Total NGL Pipelines & Services Gross Operating Margin	<u>\$ 4,070</u>	<u>\$ 4,182</u>	<u>\$ 1,086</u>	<u>\$ 1,098</u>	<u>\$ 1,023</u>	<u>\$ 1,109</u>	<u>\$ 4,316</u>	<u>\$ 1,225</u>

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Operating Data by Business Segment (continued)
(Unless otherwise stated, amounts in \$ millions)

	Total 2019	Total 2020	1Q21	2Q21	3Q21	4Q21	Total 2021	1Q22
Crude Oil Pipelines & Services:								
Crude Oil Pipelines & Services	\$ 2,088	\$ 1,997	\$ 400	\$ 419	\$ 423	\$ 438	\$ 1,680	\$ 415
Total Crude Oil Pipelines & Services Gross Operating Margin	\$ 2,088	\$ 1,997	\$ 400	\$ 419	\$ 423	\$ 438	\$ 1,680	\$ 415
Crude Oil Pipelines & Services								
Gross Operating Margin from Consolidated Facilities	\$ 1,641	\$ 1,623	\$ 302	\$ 306	\$ 327	\$ 345	\$ 1,280	\$ 330
Net adjustment for shipper make-up rights	(2)	73	(21)	(17)	(9)	(9)	(56)	4
Total Equity Income from Unconsolidated Affiliates	449	301	119	130	105	102	456	81
Total Crude Oil Pipelines & Services Gross Operating Margin	\$ 2,088	\$ 1,997	\$ 400	\$ 419	\$ 423	\$ 438	\$ 1,680	\$ 415
Crude Oil Pipeline Transportation Volumes (MBPD)	2,304	2,166	1,935	2,041	2,047	2,322	2,088	2,198
Crude Oil Marine Terminal Volumes (MBPD)	964	724	572	770	588	649	645	796
Indicative Unit Margin (\$/Bbl)	\$ 1.750	\$ 1.888	\$ 1.774	\$ 1.638	\$ 1.744	\$ 1.602	\$ 1.684	\$ 1.540
Natural Gas Pipelines & Services:								
Natural Gas Pipelines & Services	\$ 1,063	\$ 927	\$ 535	\$ 202	\$ 223	\$ 195	\$ 1,155	\$ 220
Total Natural Gas Pipelines & Services Gross Operating Margin	\$ 1,063	\$ 927	\$ 535	\$ 202	\$ 223	\$ 195	\$ 1,155	\$ 220
Natural Gas Pipelines & Services								
Gross Operating Margin from Consolidated Facilities	\$ 1,056	\$ 921	\$ 534	\$ 200	\$ 222	\$ 193	\$ 1,149	\$ 218
Total Equity Income from Unconsolidated Affiliates	6	6	1	2	1	2	6	2
Total Natural Gas Pipelines & Services Gross Operating Margin	\$ 1,063	\$ 927	\$ 535	\$ 202	\$ 223	\$ 195	\$ 1,155	\$ 220
Natural Gas Transportation Volumes (BBtus/d)	14,198	13,421	13,704	14,161	14,556	14,564	14,249	16,416
Indicative Unit Margin (\$/MMBtu)	\$ 0.205	\$ 0.189	\$ 0.434	\$ 0.157	\$ 0.167	\$ 0.146	\$ 0.222	\$ 0.149

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Operating Data by Business Segment (continued)
(Unless otherwise stated, amounts in \$ millions)

	Total 2019	Total 2020	1Q21	2Q21	3Q21	4Q21	Total 2021	1Q22
Petrochemical & Refined Products Services:								
Propylene Production & Related Activities	\$ 445	\$ 472	\$ 146	\$ 204	\$ 259	\$ 189	\$ 798	\$ 210
Butane Isomerization & Related Operations	80	68	11	14	28	22	75	26
Octane Enhancement & Related Plant Operations	166	162	16	18	45	28	107	60
Refined Products Pipelines & Related Activities	331	318	102	69	59	60	290	71
Ethylene Exports & Related Activities	(2)	25	6	15	18	34	73	32
Marine Transportation & Other Services	50	37	1	6	2	5	14	5
Total Petrochemical & Refined Products Services Gross Operating Margin	\$ 1,070	\$ 1,082	\$ 282	\$ 326	\$ 411	\$ 338	\$ 1,357	\$ 404
Propylene Production & Related Activities								
Gross Operating Margin from Consolidated Facilities	\$ 443	\$ 470	\$ 145	\$ 203	\$ 258	\$ 188	\$ 794	\$ 209
Total Equity Income from Unconsolidated Affiliates	2	2	1	1	1	1	4	1
Total Propylene Production & Related Activities Gross Operating Margin	\$ 445	\$ 472	\$ 146	\$ 204	\$ 259	\$ 189	\$ 798	\$ 210
Propylene Production Volumes (MBPD)								
Indicative Unit Margin (\$/Gallon)	\$ 0.273	\$ 0.313	\$ 0.421	\$ 0.438	\$ 0.664	\$ 0.435	\$ 0.490	\$ 0.496
Total Petrochemical Pipeline Transportation Volumes (MBPD)								
Indicative Unit Margin (\$/Gallon)	\$ 0.019	\$ 0.019	\$ 0.025	\$ 0.021	\$ 0.022	\$ 0.019	\$ 0.021	\$ 0.018
Butane Isomerization & Related Operations								
Gross Operating Margin from Consolidated Facilities	\$ 80	\$ 68	\$ 11	\$ 14	\$ 28	\$ 22	\$ 75	\$ 26
Total Butane Isomerization & Related Operations Gross Operating Margin	\$ 80	\$ 68	\$ 11	\$ 14	\$ 28	\$ 22	\$ 75	\$ 26
Butane Isomerization Volumes (MBPD)								
Standalone DIB Processing Volumes (MBPD)	99	127	139	173	153	151	154	151
Indicative Unit Margin (\$/Gallon)	\$ 0.024	\$ 0.019	\$ 0.014	\$ 0.014	\$ 0.027	\$ 0.023	\$ 0.020	\$ 0.028
Octane Enhancement & Related Plant Operations								
Gross Operating Margin from Consolidated Facilities	\$ 166	\$ 162	\$ 16	\$ 18	\$ 45	\$ 28	\$ 107	\$ 60
Total Octane Enhancement & Related Plant Operations Gross Operating Margin	\$ 166	\$ 162	\$ 16	\$ 18	\$ 45	\$ 28	\$ 107	\$ 60
Octane Enhancement & Related Plant Sales Volumes (MBPD)								
Indicative Unit Margin (\$/Gallon)	\$ 0.338	\$ 0.301	\$ 0.141	\$ 0.153	\$ 0.300	\$ 0.227	\$ 0.211	\$ 0.467

Enterprise Products Partners L.P.
Selected Financial Data - 1Q 2022

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Operating Data by Business Segment (continued)

(Unless otherwise stated, amounts in \$ millions)

	Total 2019	Total 2020	1Q21	2Q21	3Q21	4Q21	Total 2021	1Q22
Petrochemical & Refined Products Services (continued):								
<u>Refined Products Pipelines & Related Activities</u>								
Gross Operating Margin from Consolidated Facilities	\$ 340	\$ 322	\$ 102	\$ 70	\$ 60	\$ 61	\$ 293	\$ 72
Total Equity Income from Unconsolidated Affiliates	(9)	(4)	-	(1)	(1)	(1)	(3)	(1)
Total Refined Products Pipelines & Related Activities Gross Operating Margin	<u>\$ 331</u>	<u>\$ 318</u>	<u>\$ 102</u>	<u>\$ 69</u>	<u>\$ 59</u>	<u>\$ 60</u>	<u>\$ 290</u>	<u>\$ 71</u>
Total Refined Products Pipeline Transportation Volumes (MBPD)	596	630	583	760	595	475	686	490
Total Refined Products & Petrochemical Marine Terminal Volumes (MBPD)	325	262	266	198	264	207	234	208
Indicative Unit Margin (\$/Gallon)	\$ 0.024	\$ 0.023	\$ 0.032	\$ 0.019	\$ 0.018	\$ 0.023	\$ 0.021	\$ 0.028
<u>Ethylene Exports & Related Activities</u>								
Gross Operating Margin from Consolidated Facilities	\$ (2)	\$ 25	\$ 6	\$ 15	\$ 18	\$ 34	\$ 73	\$ 32
Total Ethylene Exports & Related Activities Gross Operating Margin	<u>\$ (2)</u>	<u>\$ 25</u>	<u>\$ 6</u>	<u>\$ 15</u>	<u>\$ 18</u>	<u>\$ 34</u>	<u>\$ 73</u>	<u>\$ 32</u>
Total Ethylene Pipeline Transportation Volumes (MBPD)		20	17	28	25	53	34	62
Indicative Unit Margin (\$/Gallon) (c)		\$ 0.017	\$ 0.003	\$ 0.011	\$ 0.028	\$ 0.031	\$ 0.020	\$ 0.029
<u>Marine Transportation & Other Services</u>								
Gross Operating Margin from Consolidated Facilities	\$ 50	\$ 37	\$ 1	\$ 6	\$ 2	\$ 5	\$ 14	\$ 5
Total Marine Transportation & Other Services Gross Operating Margin	<u>\$ 50</u>	<u>\$ 37</u>	<u>\$ 1</u>	<u>\$ 6</u>	<u>\$ 2</u>	<u>\$ 5</u>	<u>\$ 14</u>	<u>\$ 5</u>
Total Petrochemical & Refined Products Services Gross Operating Margin	<u>\$ 1,070</u>	<u>\$ 1,082</u>	<u>\$ 282</u>	<u>\$ 326</u>	<u>\$ 411</u>	<u>\$ 338</u>	<u>\$ 1,357</u>	<u>\$ 404</u>
Total Segment Gross Operating Margin (a)	\$ 8,290	\$ 8,188	\$ 2,303	\$ 2,045	\$ 2,080	\$ 2,080	\$ 8,508	\$ 2,264
Net adjustment for shipper make-up rights (b)	(24)	(85)	20	17	9	7	53	(6)
Non-GAAP Total Gross Operating Margin	<u>\$ 8,266</u>	<u>\$ 8,103</u>	<u>\$ 2,323</u>	<u>\$ 2,062</u>	<u>\$ 2,089</u>	<u>\$ 2,087</u>	<u>\$ 8,561</u>	<u>\$ 2,258</u>

(a) Within the context of this table, total segment gross operating margin represents a subtotal and corresponds to measures similarly titled and presented within the business segment footnote found in our consolidated financial statements.

(b) Gross operating margin by segment for NGL Pipelines & Services and Crude Oil Pipelines & Services reflect adjustments for shipper make-up rights that are included in management's evaluation of segment results.

However, these adjustments are excluded from non-GAAP total gross operating margin.

(c) Reflects the indicative unit margin for our ethylene transportation services only.

Enterprise Products Partners L.P.
Selected Financial Data - 1Q 2022

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Unconsolidated Affiliates Investment Detail

(Amounts in millions)

Schedule of Investments in Unconsolidated Affiliates

Accounted for under the "Equity Method":

	Y/E 2019	Y/E 2020	1Q21	2Q21	3Q21	Y/E 2021	1Q22
NGL Pipelines & Services	\$ 704	\$ 672	\$ 664	\$ 659	\$ 656	\$ 656	\$ 654
Crude Oil Pipelines & Services	1,867	1,724	1,750	1,749	1,742	1,738	1,737
Natural Gas Pipelines & Services	27	31	33	32	32	31	32
Petrochemical & Refined Products Services	3	2	3	3	3	3	3
Total investments in unconsolidated affiliates	\$ 2,600	\$ 2,429	\$ 2,450	\$ 2,443	\$ 2,433	\$ 2,428	\$ 2,426

	Total 2019	Total 2020	1Q21	2Q21	3Q21	4Q21	Total 2021	1Q22
Equity in Income of Unconsolidated Affiliates:								
NGL Pipelines & Services	\$ 115	\$ 121	\$ 28	\$ 29	\$ 31	\$ 32	\$ 120	\$ 34
Crude Oil Pipelines & Services	449	301	119	130	105	102	456	81
Natural Gas Pipelines & Services	6	6	1	2	1	2	6	2
Petrochemical & Refined Products Services	(7)	(2)	1	-	-	-	1	-
Total equity in income of unconsolidated affiliates	\$ 563	\$ 426	\$ 149	\$ 161	\$ 137	\$ 136	\$ 583	\$ 117

Total Distributions Received from Unconsolidated Affiliates (a):

NGL Pipelines & Services	\$ 124	\$ 154	\$ 35	\$ 36	\$ 33	\$ 32	\$ 136	\$ 36
Crude Oil Pipelines & Services	499	449	94	129	112	108	443	82
Natural Gas Pipelines & Services	4	8	1	2	2	2	7	1
Petrochemical & Refined Products Services	5	4	1	1	1	1	4	1
Total distributions received from unconsolidated affiliates	\$ 631	\$ 615	\$ 131	\$ 168	\$ 148	\$ 143	\$ 590	\$ 120

(a) Total distributions received from unconsolidated affiliates includes both distributions received on earnings and distributions received for return of capital.

Enterprise Products Partners L.P.
Selected Financial Data - 1Q 2022

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Non-GAAP Reconciliations to GAAP

(Amounts in millions)

	Total 2019	Total 2020	1Q21	2Q21	3Q21	4Q21	Total 2021	1Q22
<i>Reconciliation of Non-GAAP "Distributable cash flow" to GAAP "Net cash flows provided by operating activities"</i>								
Distributable cash flow	\$ 6,624	\$ 6,407	\$ 1,737	\$ 1,599	\$ 1,613	\$ 1,659	\$ 6,608	\$ 1,837
<i>Adjustments to non-GAAP distributable cash flow to derive GAAP net cash flows provided by operating activities (addition or subtraction indicated by sign):</i>								
Net effect of changes in operating accounts, as applicable	(457)	(768)	99	300	648	319	1,366	191
Sustaining capital expenditures	325	294	144	117	70	99	430	75
Other, net	30	(42)	43	(22)	39	49	109	42
Net cash flows provided by operating activities	\$ 6,521	\$ 5,891	\$ 2,023	\$ 1,994	\$ 2,370	\$ 2,126	\$ 8,513	\$ 2,145
<i>Reconciliation of Non-GAAP "Adjusted EBITDA" to GAAP "Net income" and GAAP "Net cash flows provided by operating activities"</i>								
Net income	\$ 4,687	\$ 3,886	\$ 1,363	\$ 1,146	\$ 1,182	\$ 1,064	\$ 4,755	\$ 1,331
<i>Adjustments to GAAP net income to derive non-GAAP Adjusted EBITDA (addition or subtraction indicated by sign):</i>								
Depreciation, amortization and accretion in costs and expenses (a)	1,894	2,010	507	513	511	524	2,055	527
Interest expense, including related amortization	1,243	1,287	323	316	316	328	1,283	319
Cash distributions received from unconsolidated affiliates	631	615	131	168	148	143	590	120
Equity in income of unconsolidated affiliates	(563)	(426)	(149)	(161)	(137)	(136)	(583)	(117)
Asset impairment charges	133	890	66	18	29	120	233	14
Provision for (benefit from) income taxes	46	(124)	10	31	16	13	70	19
Change in fair value of derivative instruments	(68)	(79)	(16)	(23)	(47)	59	(27)	42
Change in fair value of Liquidity Option	120	2	-	-	-	-	-	-
Other, net	(6)	(4)	11	-	(3)	(3)	5	2
Adjusted EBITDA	8,117	8,057	2,246	2,008	2,015	2,112	8,381	2,257
<i>Adjustments to non-GAAP Adjusted EBITDA to derive GAAP net cash flows provided by operating activities (addition or subtraction indicated by sign):</i>								
Interest expense, including related amortization	(1,243)	(1,287)	(323)	(316)	(316)	(328)	(1,283)	(319)
Net effect of changes in operating accounts, as applicable	(457)	(768)	99	300	648	319	1,366	191
Other, net	104	(111)	1	2	23	23	49	16
Net cash flows provided by operating activities	\$ 6,521	\$ 5,891	\$ 2,023	\$ 1,994	\$ 2,370	\$ 2,126	\$ 8,513	\$ 2,145

(a) Excludes amortization of major maintenance costs for reaction-based plants, which are a component of Adjusted EBITDA.

Enterprise Products Partners L.P.
Selected Financial Data - 1Q 2022

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Energy and Petrochemical Industry Data
(Amounts as stated)

	MMBtu per Gallon	Composite NGL Barrel	Average 2019	Average 2020	1Q21	2Q21	3Q21	4Q21	Average 2021	1Q22
Industry Pricing Data:										
Natural Gas (\$/MMBtu) - (Inside FERC Henry Hub)	1.0000		\$ 2.63	\$ 2.08	\$ 2.71	\$ 2.83	\$ 4.02	\$ 5.84	\$ 3.85	\$ 4.96
Crude Oil (\$/Bbl) - (NYMEX West Texas Intermediate)			\$ 57.03	\$ 39.40	\$ 57.84	\$ 66.07	\$ 70.56	\$ 77.19	\$ 67.92	\$ 94.29
Crude Oil (\$/Bbl) - (Argus Midland)			\$ 56.31	\$ 39.46	\$ 59.00	\$ 66.41	\$ 70.74	\$ 77.82	\$ 68.49	\$ 96.43
Crude Oil (\$/Bbl) - (Argus Houston)			\$ 61.86	\$ 40.72	\$ 59.51	\$ 66.90	\$ 71.17	\$ 78.27	\$ 68.96	\$ 96.77
Crude Oil (\$/Bbl) - (Platts Louisiana Light Sweet)			\$ 62.71	\$ 41.21	\$ 59.99	\$ 67.95	\$ 71.51	\$ 78.41	\$ 69.47	\$ 96.77
Ethane (\$/Gallon) - (OPIS Average Mont Belvieu)	0.0664	51.0%	\$ 0.22	\$ 0.19	\$ 0.24	\$ 0.26	\$ 0.35	\$ 0.39	\$ 0.31	\$ 0.40
Propane (\$/Gallon) - (OPIS Average Mont Belvieu)	0.0916	27.0%	\$ 0.54	\$ 0.46	\$ 0.89	\$ 0.87	\$ 1.16	\$ 1.24	\$ 1.04	\$ 1.30
Normal Butane (\$/Gallon) - (OPIS Average Mont Belvieu)	0.1037	5.0%	\$ 0.66	\$ 0.59	\$ 0.94	\$ 0.97	\$ 1.34	\$ 1.46	\$ 1.18	\$ 1.59
Isobutane (\$/Gallon) - (OPIS Average Mont Belvieu)	0.0997	9.0%	\$ 0.75	\$ 0.59	\$ 0.93	\$ 0.98	\$ 1.34	\$ 1.46	\$ 1.18	\$ 1.60
Natural Gasoline (\$/Gallon) - (OPIS Average Mont Belvieu)	0.1158	8.0%	\$ 1.16	\$ 0.77	\$ 1.33	\$ 1.46	\$ 1.62	\$ 1.82	\$ 1.56	\$ 2.21
NGL Composite (\$/Gallon)	0.0820	100.0%	\$ 0.47	\$ 0.38	\$ 0.61	\$ 0.64	\$ 0.84	\$ 0.89	\$ 0.75	\$ 0.95
% of Natural Gas to Crude Oil (a)			27%	31%	27%	25%	33%	44%	33%	31%
Polymer Grade Propylene (\$/Lb) - (Average CMAI Contract Pricing)			\$ 0.37	\$ 0.33	\$ 0.73	\$ 0.67	\$ 0.82	\$ 0.66	\$ 0.72	\$ 0.63
Refinery Grade Propylene (\$/Lb) - (Average CMAI Spot Pricing)			\$ 0.23	\$ 0.18	\$ 0.44	\$ 0.27	\$ 0.36	\$ 0.33	\$ 0.35	\$ 0.39
PGP vs. RGP Spread (\$/Lb)			\$ 0.14	\$ 0.16	\$ 0.29	\$ 0.40	\$ 0.46	\$ 0.33	\$ 0.37	\$ 0.24
PGP vs. RGP Spread (\$/Gallon)			\$ 0.61	\$ 0.69	\$ 1.26	\$ 1.74	\$ 2.00	\$ 1.44	\$ 1.61	\$ 1.04
U. S. Ethylene Production Data (b):										
Nameplate Capacity (MM lb/yr)			78,519	86,556	87,035	87,095	87,095	91,095	88,080	91,695
Average Steam Cracker Operating Rate (% of nameplate capacity)			88.3%	88.2%	74.2%	87.9%	87.7%	90.1%	85.0%	90.1%
Ethylene Production Rate - Annualized (Billion lbs/yr)			70	76	64	76	77	79	74	82
Steam Cracker Feedstocks (MBPD)										
Ethane			1,546	1,738	1,466	1,762	1,763	1,844	1,709	1,937
Propane			241	233	177	202	199	222	200	220
Butane			139	131	150	154	136	110	138	116
Subtotal Light Feeds			1,925	2,102	1,793	2,118	2,099	2,176	2,047	2,273
Naphtha			90	78	66	68	96	99	82	78
Gas Oil			7	8	6	8	7	8	8	12
Subtotal Heavy Feeds			97	86	73	76	103	108	90	90
Total Feedstock			2,023	2,188	1,866	2,194	2,202	2,284	2,136	2,362
Percent of Light/Heavy Feeds			95%/5%	96%/4%	96%/4%	97%/3%	95%/5%	95%/5%	96%/4%	96%/4%

(a) Based on 5.8 MMBtu per barrel using first of month cash prices at Henry Hub for natural gas and a daily average of NYMEX West Texas Intermediate crude oil prices.

(b) Data taken from the Pace Hodson Report.